



PEARL GLOBAL INDUSTRIES LIMITED

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PART I

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2016

(Rs.in Lacs except earning per share data)

Sl. No.	Particulars	CONSOLIDATED				STANDALONE			
		Quarter Ended 30.06.2016 (Unaudited)	Quarter Ended 31.03.2016 (Audited)	Quarter Ended 30.06.2015 (Unaudited)	Year Ended 31.03.2016 (Audited)	Quarter Ended 30.06.2016 (Unaudited)	Quarter Ended 31.03.2016 (Audited)	Quarter Ended 30.06.2015 (Unaudited)	Year Ended 31.03.2016 (Audited)
	Income from Operations								
1	a) Net Sales/ Income from Operations (Net of excise duty)	35970.89	48715.86	27162.35	134922.72	18402.13	26574.17	14076.46	72157.50
	b) Other Operating Income	1540.44	1601.65	1045.52	4418.90	1540.44	1741.92	1045.51	4660.99
	Total income from operations (a+b)	37511.33	50317.51	28207.87	139341.62	19942.57	28316.09	15121.97	76818.49
2	Expenses								
	a) Cost of material consumed	15693.54	18222.86	14891.14	60310.00	5065.57	7171.25	4752.68	20438.35
	b) Purchase of stock in trade	4325.12	9692.72	1182.54	18340.10	5032.93	9533.48	3476.43	24529.43
	c) Changes in inventories of finished goods, work in progress and stock in trade.	269.01	3148.32	(1196.70)	661.85	988.03	1363.32	121.66	391.45
	d) Employee benefits expense	5773.28	5723.27	4736.11	20631.71	2282.54	2220.81	1713.55	7983.98
	e) Depreciation	415.21	431.59	409.71	1686.43	235.83	257.18	247.67	1001.57
	f) Other Expenditure	9465.76	11678.83	6596.10	33339.05	6247.57	7900.33	4416.19	22403.88
	g) Total expenses	35941.92	48897.59	26618.90	134969.14	19852.47	28446.37	14728.18	76748.66
3	Profit from operations before other income, finance costs & exceptional items (1-2)	1569.41	1419.92	1588.97	4372.48	90.10	(130.28)	393.80	69.83
4	Other Income	673.09	755.00	486.44	2518.25	948.38	1166.28	651.43	3267.97
5	Profit from ordinary activities before finance costs & exceptional items (3+4)	2242.50	2174.92	2075.41	6890.73	1038.48	1036.00	1045.23	3337.80
6	Finance costs	496.62	549.06	561.17	2055.00	341.96	373.85	394.11	1350.85
7	Profit from ordinary activities after finance costs but before exceptional items (5-6)	1745.88	1625.86	1514.23	4835.73	696.52	662.15	651.12	1986.95
8	Exceptional Items	(0.02)	(0.92)	(12.41)	(109.14)	(0.02)	(0.97)	(17.32)	(114.44)
9	Profit/(Loss) from Ordinary Activities before tax (7+8)	1745.85	1624.94	1501.82	4726.59	696.50	661.18	633.80	1872.51
10	Tax Expenses	398.85	317.59	337.68	1072.74	249.16	162.75	175.30	540.81
11	Net Profit/(Loss) from Ordinary Activities after tax (9-10)	1347.00	1307.35	1164.14	3653.85	447.34	498.43	458.50	1331.70
12	Extraordinary Item (net of tax expense Rs. Nil)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit/ (loss) for the Period (11-12)	1347.00	1307.35	1164.14	3653.85	447.34	498.43	458.50	1331.70
14	Share of Profit/(loss) of associates	-	-	-	-	-	-	-	-
15	Minority Interest	(48.45)	(17.87)	53.59	12.55	-	-	-	-
16	Net Profit/ (loss) after taxes, minority interest and share of profit/(loss) of associates (13+14+15)	1298.55	1289.48	1217.73	3666.40	447.34	498.43	458.50	1331.70



Sl. No.	Particulars	Quarter Ended 30.06.2016 (Unaudited)	Quarter Ended 31.03.2016 (Audited)	Quarter Ended 30.06.2015 (Unaudited)	Year Ended 31.03.2016 (Audited)	Quarter Ended 30.06.2016 (Unaudited)	Quarter Ended 31.03.2016 (Audited)	Quarter Ended 30.06.2015 (Unaudited)	Year Ended 31.03.2016 (Audited)
17	Paid-up equity share capital (Face value of Rs.10/-each)	2166.39	2166.39	2166.39	2166.39	2166.39	2166.39	2166.39	2166.39
18	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year.				31898.24				26288.96
19i	Earning Per Share (before extraordinary items)(in Rs.) (of Rs.10 each) (not annualised):								
	(a) Basic	5.99	5.95	5.62	16.92	2.06	2.30	2.12	6.15
	(b) Diluted	5.99	5.95	5.62	16.92	2.06	2.30	2.12	6.15
19ii	Earning Per Share (after extraordinary items)(in Rs.) (of Rs.10 each) (not annualised):								
	(a) Basic	5.99	5.95	5.62	16.92	2.06	2.30	2.12	6.15
	(b) Diluted	5.99	5.95	5.62	16.92	2.06	2.30	2.12	6.15

NOTES TO FINANCIAL RESULTS:

- 1 Unaudited Financial Results of the company for the quarter ended 30th June, 2016 have been reviewed by the Audit Committee and taken on record by the Board of Directors at their meetings held on 12th August 2016.
- 2 The financial performances on standalone basis for the quarter ending 30th June 2016 are (Rs. in Lacs): a) Turnover Rs.19942.57 b) Profit Before Tax Rs.696.50 and c) Profit After Tax Rs. 447.34.
- 3 The standalone and consolidated results for the quarter ended 30th June 2016 are available on the company's website at www.pearlglobal.com, besides the websites of BSE Ltd. and National Stock Exchange of India Ltd.
- 4 The company has not adopted Indian Accounting standards in the above results as the same are applicable with effect from 1st April, 2017.
- 5 Figures of the previous periods have been regrouped and rearranged wherever necessary .

Place : Gurgaon
Date : 12th August, 2016

By Order of the Board

(Managing Director)

6. Segment Reporting									
Geographical Segment	Qtr Ended 30.06.2016 (Unaudited)		Qtr Ended 31.03.2016 (Audited)		Qtr Ended 30.06.2015 (Unaudited)		%	Year Ended 31.03.2016 (Audited)	%
Segment Revenue									
Hong Kong	12859.01	27.08	16416.02	25.96	5861.75	16.91	37925.57	21.72	
India	18402.13	38.76	27295.26	43.16	14076.46	40.61	72878.59	41.74	
Bangladesh	12467.40	26.26	15200.66	24.03	11784.47	34.00	49378.56	28.28	
Others	3748.28	7.89	4333.28	6.85	2939.60	8.48	14432.00	8.27	
Total	47476.82	100.00	63245.22	100.00	34662.28	100.00	174614.72	100.00	
Less: Inter Segment Revenue	11505.93		14529.37		7499.93		39692.01		
Net Segment Revenue	35970.89		48715.85		27162.35		134922.71		
Segment Results									
Profit /(Loss) before Tax and Interest									
Hong Kong	333.19	14.86	826.53	38.02	100.32	4.86	1356.98	20.01	
India	1015.22	45.27	1006.90	46.32	917.87	44.49	2929.13	43.19	
Bangladesh	672.97	30.01	246.54	11.34	940.74	45.60	2010.64	29.65	
Others	221.09	9.86	94.03	4.33	104.05	5.04	484.84	7.15	
Total	2242.47	100.00	2174.00	100.00	2062.98	100.00	6781.59	100.00	
Less : (i) Interest	496.62		549.06		561.17		2055.00		
(ii) Other Un-allocable Expenditure net off.	0.00		0.00						
Total Profit before Tax**	1745.85		1624.94		1501.81		4726.59		
Segment Assets									
Hong Kong	11006.71	14.19	14804.93	16.93	5274.40	6.85	14804.93	16.93	
India	42711.56	55.06	46096.28	52.72	46957.72	60.96	46096.28	52.72	
Bangladesh	19488.49	25.12	22707.80	25.97	21049.64	27.33	22707.80	25.97	
Others	4369.22	5.63	3834.56	4.39	3742.77	4.86	3834.56	4.39	
Total	77575.98	100.00	87443.57	100.00	77024.53	100.00	87443.57	100.00	
Segment Liabilities									
Hong Kong	3772.69	13.89	3682.83	11.48	692.79	1.49	3682.83	11.48	
India	13846.10	50.96	15258.31	47.57	33371.16	71.86	15258.31	47.57	
Bangladesh	8890.33	32.72	12263.38	38.23	11511.89	24.79	12263.38	38.23	
Others	660.82	2.43	869.70	2.71	865.40	1.86	869.70	2.71	
Total	27169.94	100.00	32074.22	100.00	46441.24	100.00	32074.22	100.00	



<u>Business Segment</u>	<u>Qtr Ended</u>		<u>Qtr Ended</u>		<u>Qtr Ended</u>		<u>%</u>	<u>Year Ended</u>		<u>%</u>
	30.06.2016		31.03.2016		30.06.2015			31.03.2016		
	(Unaudited)		(Audited)		(Unaudited)			(Audited)		
<u>Particulars</u>										
<u>Segment Revenue</u>										
Manufacturing	34617.82	72.92	45387.03	71.76	28800.53	83.09		135246.98	77.45	
Marketing, Distribution	12859.00	27.08	17137.11	27.10	5861.75	16.91		38646.66	22.13	
Branding & Retailing	0.00	0.00	721.09	1.14	0.00	0.00		721.09	0.41	
Total	47476.82	100.00	63245.23	100.00	34662.28	100.00		174614.73	100.00	
Less inter Segment Revenue	11505.93		14529.37		7499.93			39692.01		
Net Segment Revenue	35970.89		48715.86		27162.35			134922.72		
<u>Segment Results</u>										
<u>Profit/(Loss) before Tax and Interest</u>										
Manufacturing	1907.88	85.08	1338.55	61.57	2029.86	98.39		5543.24	81.74	
Marketing, Distribution	333.59	14.88	954.08	43.89	100.14	4.85		1356.99	20.01	
Branding & Retailing	1.00	0.04	(118.64)	(5.46)	(67.01)	(3.25)		(118.64)	(1.75)	
Total	2242.47	100.00	2173.99	100.00	2062.99	100.00		6781.59	100.00	
Less : (i) Interest	496.62		549.06		561.17			2055.00		
(ii) Other Un-allocable Expenditure net off.	0.00		0.00		0.00			0.00		
Total Profit before Tax**	1745.85		1624.93		1501.82			4726.59		
<u>Segment Assets</u>										
Manufacturing	66149.35	85.27	72209.96	82.58	71322.53	92.60		72209.96	82.58	
Marketing, Distribution	11216.67	14.46	14804.93	16.93	5488.20	7.13		14804.93	16.93	
Branding & Retailing	209.96	0.27	428.68	0.49	213.80	0.28		428.68	0.49	
Total	77575.98	100.00	87443.57	100.00	77024.53	100.00		87443.57	100.00	
<u>Segment Liabilities</u>										
Manufacturing	23395.50	86.11	28390.62	88.52	45721.75	98.45		28390.62	88.52	
Marketing, Distribution	3773.56	13.89	3682.83	11.48	706.14	1.52		3682.83	11.48	
Branding & Retailing	0.88	0.00	0.77	0.00	13.35	0.03		0.77	0.00	
Total	27169.94	100.00	32074.22	100.00	46441.24	100.00		32074.22	100.00	

** This does not include Extraordinary item.

For current & previous period, the geographical segments of the Company based on the location of assets are Hong Kong, India, Bangladesh & others.

