

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: HOUSE OF PEARL FASHIONS LIMITED	
Scrip Code: BSE : 532808 ; NSE : HOPFL	Quarter ended: 30.06.2007

Category Code	Category of Shareholder	Number of Shareholders	Total Number of Shares	Number of Shares held in dematerialized form	Total Shareholding as a percentage of total number of shares	
					As a Percentage of (A+B)	As a Percentage of (A+B+C)
(A)	Shareholding of Promoter and Promoter Group					
(1)	Indian					
(a)	Individuals/Hindu Undivided Family	1	30	0	0.00015	0.00015
(b)	Central Government/State Government(s)	0	0	0	0.00000	0.00000
(c)	Bodies Corporate	1	30	0	0.00015	0.00015
(d)	Financial Institutions/Banks	0	0	0	0.00000	0.00000
(e)	Any Other (specify)					
	i) Directors & their Relatives	2	1,274,490	1,274,460	6.53573	6.53573
	Sub-Total (A) (1)	4	1,274,550	1,274,460	6.53603	6.53603
(2)	Foreign					
(a)	Individuals (Non Resident Individuals/ Foreign Individuals)	0	0	0	0.00000	0.00000
(b)	Bodies Corporate	0	0	0	0.00000	0.00000
(c)	Institutions	0	0	0	0.00000	0.00000
(d)	Any Other (Directors & their Relatives)	3	11,470,287	11,470,287	58.82095	58.82095
	Sub-Total (A) (2)	3	11,470,287	11,470,287	58.82095	58.82095
	Total Shareholding of Promoter and Promoter Group (A) = A(1) + A(2)	7	12,744,837	12,744,747	65.35698	65.35698
(B)	Public Shareholding					
(1)	Institutions					
(a)	Mutual Funds/UTI	13	1,449,387	1,449,387	7.43262	7.43262
(b)	Financial Institutions/Banks	8	726,360	726,360	3.72486	3.72486
(c)	Central Government/State Government(s)	0	0	0	0.00000	0.00000
(d)	Venture Capital Funds	0	0	0	0.00000	0.00000
(e)	Insurance Companies	0	0	0	0.00000	0.00000
(f)	Foreign Institutional Investors	9	1,912,784	1,912,784	9.80898	9.80898
(g)	Foreign Venture Capital Investors	0	0	0	0.00000	0.00000
(h)	Any Other (specify)					
	Sub-Total (B) (1)	30	4,088,531	4,088,531	20.96646	20.96646

(2)	Non-Institutions					
(a)	Bodies Corporate	481	320,413	305,413	1.64311	1.64311
(b)	Individuals -					
	i. Individual shareholders holding nominal share capital upto Rs.1 lakh.	30587	1,828,017	1,828,015	9.37428	9.37428
	ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh.	1	15,854	15,854	0.08130	0.08130
(c)	Any Other (specify)					
	1. Trusts	1	160	160	0.00082	0.00082
	2. Non-Resident Indians (NRI)	115	14,584	14,584	0.07479	0.07479
	3. Overseas Corporate Bodies	1	325,606	-	1.66975	1.66975
	4. Clearing Members	95	20,861	20,861	0.10698	0.10698
	5. Hindu Undivided Families	1385	141,480	141,480	0.72553	0.72553
	Sub-Total (B) (2)	32666	2,666,975	2,326,367	13.67656	13.67656
	Total Public Shareholding (B) = B(1) + B(2)	32696	6,755,506	6,414,898	34.64302	34.64302
	TOTAL (A) + (B)	32703	19,500,343	19,159,645	100.00000	100.00000
(C)	Shares held by Custodians and against which Depository Receipts have been issued	--	--	--	--	--
	GRAND TOTAL (A) + (B) + (C)	32703	19,500,343	19,159,645		100.00000

(I) (b) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGOERY "PROMOTER AND PROMOTER GROUP"

Sr. No.	Name of the Shareholder	Number of shares	Shares as a percentage of total number of shares [i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above]
1	Mr. Deepak Seth (N.R.I.)	5,097,915	26.14269
2	Mrs. Payel Seth (N.R.I.)	5,097,912	26.14269
3	Mr. Pallak Seth (N.R.I.)	1,274,460	6.53558
4	Mr. Pulkit Seth	1,274,460	6.53558
5	Mrs. Shefali Seth	30	0.00015
6	M/s Deepak Seth & Sons (HUF)	30	0.00015
7	Nim International Commerce Pvt. Ltd.	30	0.00015
	TOTAL	12,744,837	65.35699

(I) (c) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES

Sr. No.	Name of the Shareholder	Number of shares	Shares as a percentage of total number of shares [i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above]
1	Reliance Capital Trustee Co. Ltd A/c Reliance Monthly Income Plan	244985	1.25631
2	Reliance Capital Trustee Co. Ltd - Reliance Long Term Equity Fund	400000	2.05125
3	Life Insurance Corporation of India	256666	1.31621
4	General Insurance Corporation of India	256666	1.31621
5	Credit Suisse (Singapore) Ltd.	283340	1.45300
6	FID Funds (Mauritius) Limited	1102128	5.65184
7	Lesing Mauritius Limited	325606	1.66974
8	JM Financial Mutual Fund - JM Small and Midcap Fund	360355	1.84794
	T O T A L	3229746	16.56250

(I) (d) STATEMENT SHOWING DETAILS OF LOCK-IN SHARES

Sr. No.	Name of the Shareholder	Number of locked-in shares	Locked-in-shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1) (a) above}
1	Mr. Deepak Seth	5097915	26.14269
2	Mrs. Payel Seth	5097912	26.14268
3	Mr. Pallak Seth	1274460	6.53558
4	Mr. Pulkit Seth	1274460	6.53558
5	Mrs. Shefali Seth	30	0.00015
6	M/s Deepak Seth & Sons (HUF)	30	0.00015
7	Nim International Commerce Pvt. Ltd.	30	0.00015
	T O T A L	12744837	65.35698

(II) (a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above}
1	-----N I L -----			
2				
	T O T A L			

(II) (b) STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES

Sr. No.	Name of the DR Holder	Type of out-standing DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above}
1	-----N I L -----			
2				
	T O T A L			

for **House of Pearl Fashions Limited**

Sd/-

(Jyant Sood)

General Manager and Company Secretary