

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: HOUSE OF PEARL FASHIONS LIMITED	
Scrip Code: BSE : 532808 ; NSE : HOPFL	Quarter ended: 30.06.2008

Category Code	Category of Shareholder	Number of Shareholders	Total Number of Shares	Number of Shares held in dematerialized form	Total Shareholding as a percentage of total number of shares	
					As a Percentage of (A+B)	As a Percentage of (A+B+C)
(A)	Shareholding of Promoter and Promoter Group					
(1)	Indian					
(a)	Individuals/Hindu Undivided Family	1	30	0	0.00015	0.00015
(b)	Central Government/State Government(s)	0	0	0	0.00000	0.00000
(c)	Bodies Corporate	1	30	0	0.00015	0.00015
(d)	Financial Institutions/Banks	0	0	0	0.00000	0.00000
(e)	Any Other (specify)					
	i) Directors & their Relatives	3	6,372,402	6,372,372	32.67842	32.67842
	Sub-Total (A) (1)	5	6,372,462	6,372,372	32.67872	32.67872
(2)	Foreign					
(a)	Individuals (Non Resident Individuals/ Foreign Individuals)	0	0	0	0.00000	0.00000
(b)	Bodies Corporate	0	0	0	0.00000	0.00000
(c)	Institutions	0	0	0	0.00000	0.00000
(d)	Any Other (Directors & their Relatives)	2	6,372,375	6,372,375	32.67827	32.67827135
	Sub-Total (A) (2)	2	6,372,375	6,372,375	32.67827	32.67827
	Total Shareholding of Promoter and Promoter Group (A) = A(1) + A(2)	7	12,744,837	12,744,747	65.35699	65.35699
(B)	Public Shareholding					
(1)	Institutions					
(a)	Mutual Funds/UTI	6	1,892,966	1,892,966	9.70735	9.70735
(b)	Financial Institutions/Banks	7	700,693	700,693	3.59323	3.59323
(c)	Central Government/State Government(s)	0	0	0	0.00000	0.00000
(d)	Venture Capital Funds	0	0	0	0.00000	0.00000
(e)	Insurance Companies	0	0	0	0.00000	0.00000
(f)	Foreign Institutional Investors	7	656,545	656,545	3.36684	3.36684
(g)	Foreign Venture Capital Investors	0	0	0	0.00000	0.00000
(h)	Any Other (specify)	0	0	0	0.00000	0.00000
	Sub-Total (B) (1)	20	3,250,204	3,250,204	16.66742	16.66742

(2)	Non-Institutions					
(a)	Bodies Corporate	524	512,705	512,705	2.62921	2.62921
(b)	Individuals -					
	i. Individual shareholders holding nominal share capital upto Rs.1 lakh.	30044	2,344,649	2,344,587	12.02363	12.02363
	ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh.	5	132319	132319	0.67855	0.67855
(c)	Any Other (specify)					
	1. Trusts	1	160	160	0.00082	0.00082
	2. Non-Resident Indians (NRI)	124	19,838	19,838	0.10173	0.10173
	3. Overseas Corporate Bodies	1	325,606	0	1.66974	1.66974
	4. Clearing Members	46	18,640	18,640	0.09559	0.09559
	5. Hindu Undivided Families	1318	151,385	151,385	0.77632	0.77632
	Sub-Total (B) (2)	32063	3,505,302	3,179,634	17.97559	17.97559
	Total Public Shareholding (B) = B(1) + B(2)	32083	6,755,506	6,429,838	34.64301	34.64301
	TOTAL (A) + (B)	32090	19,500,343	19,174,585	100.00000	100.00000
(C)	Shares held by Custodians and against which Depository Receipts have been issued	--	--	--	--	--
	GRAND TOTAL (A) + (B) + (C)	32090	19,500,343	19,174,585	100.00000	100.00000

(I) (b) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGOERY "PROMOTER AND PROMOTER GROUP"

Sr. No.	Name of the Shareholder	Number of shares	Shares as a percentage of total number of shares [i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above]
1	Mr. Deepak Seth (N.R.I.)	5,097,915	26.14269
2	Mr. Pallak Seth (N.R.I.)	1,274,460	6.53558
3	Mrs. Payel Seth	5,097,912	26.14269
4	Mr. Pulkit Seth	1,274,460	6.53558
5	Mrs. Shefali Seth	30	0.00015
6	M/s Deepak Seth & Sons (HUF)	30	0.00015
7	Nim International Commerce Pvt. Ltd.	30	0.00015
	TOTAL	12,744,837	65.35699

(I) (c) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES

Sr. No.	Name of the Shareholder	Number of shares	Shares as a percentage of total number of shares [i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above]
1	JM Financial Mutual Fund - JM Small and Midcap Fund	277,114	1.42107
2	Reliance Capital Trustee Co. Ltd - Reliance Long Term Equity Fund	1,493,264	7.65763
3	Life Insurance Corporation of India	256,666	1.31621
4	General Insurance Corporation of India	256,666	1.31621
5	Credit Suisse (Singapore) Ltd.	280,690	1.43941
6	Lesing Mauritius Limited	325,606	1.66974
	TOTAL	2,890,006	14.82027

(I) (d) STATEMENT SHOWING DETAILS OF LOCK-IN SHARES

Sr. No.	Name of the Shareholder	Category of Shareholders (Promoters/ Public)	Number of locked-in shares	Locked-in-shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para (1) (a) above}
1	Mr. Deepak Seth	Promoter	1,525,635	7.82363
2	Mrs. Payel Seth	Promoter	1,525,635	7.82363
3	Mr. Pallak Seth	Promoter	381,409	1.95591
4	Mr. Pulkit Seth	Promoter	467,391	2.39683
5	Mrs. Shefali Seth	Promoter	10	0.00005
6	M/s Deepak Seth & Sons (HUF)	Promoter	10	0.00005
7	Nim International Commerce Pvt. Ltd.	Promoter	10	0.00005
	TOTAL		3,900,100	20.00016

(II) (a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above}
1	-----NIL-----			
2				
	TOTAL			

(II) (b) STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES

Sr. No.	Name of the DR Holder	Type of out-standing DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above}
1	-----N I L -----			
2				
	T O T A L			

for **HOUSE OF PEARL FASHIONS LIMITED**

Sd/-

(Sandeep Sabharwal)

General Manager & Company Secretary

Place: Gurgaon.

Date: 18th July, 2008.