

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: HOUSE OF PEARL FASHIONS LIMITED	
Scrip Code: BSE : 532808 ; NSE : HOPFL	Quarter ended: 30.09.2007

Category Code	Category of Shareholder	Number of Shareholders	Total Number of Shares	Number of Shares held in dematerialized form	Total Shareholding as a percentage of total number of shares	
					As a Percentage of (A+B)	As a Percentage of (A+B+C)
(A)	Shareholding of Promoter and Promoter Group					
(1)	Indian					
(a)	Individuals/Hindu Undivided Family	1	30	0	0.00015	0.00015
(b)	Central Government/State Government(s)	0	0	0	0.00000	0.00000
(c)	Bodies Corporate	1	30	0	0.00015	0.00015
(d)	Financial Institutions/Banks	0	0	0	0.00000	0.00000
(e)	Any Other (specify)					
	i) Directors & their Relatives	2	1,274,490	1,274,460	6.53573	6.53573
	Sub-Total (A) (1)	4	1,274,550	1,274,460	6.53603	6.53603
(2)	Foreign					
(a)	Individuals (Non Resident Individuals/ Foreign Individuals)	0	0	0	0.00000	0.00000
(b)	Bodies Corporate	0	0	0	0.00000	0.00000
(c)	Institutions	0	0	0	0.00000	0.00000
(d)	Any Other (Directors & their Relatives)	3	11,470,287	11,470,287	58.82095	58.82095
	Sub-Total (A) (2)	3	11,470,287	11,470,287	58.82095	58.82095
	Total Shareholding of Promoter and Promoter Group (A) = A(1) + A(2)	7	12,744,837	12,744,747	65.35698	65.35698
(B)	Public Shareholding					
(1)	Institutions					
(a)	Mutual Funds/UTI	9	2,045,022	2,045,022	10.48711	10.48711
(b)	Financial Institutions/Banks	9	746,390	746,390	3.82757	3.82757
(c)	Central Government/State Government(s)	0	0	0	0.00000	0.00000
(d)	Venture Capital Funds	0	0	0	0.00000	0.00000
(e)	Insurance Companies	0	0	0	0.00000	0.00000
(f)	Foreign Institutional Investors	8	665,737	665,737	3.41398	3.41398
(g)	Foreign Venture Capital Investors	0	0	0	0.00000	0.00000
(h)	Any Other (specify)	0	0	0	0.00000	0.00000
	Sub-Total (B) (1)	26	3,457,149	3,457,149	17.72866	17.72866

(2)	Non-Institutions					
(a)	Bodies Corporate	627	582,845	567,845	2.98890	2.98890
(b)	Individuals -					
	i. Individual shareholders holding nominal share capital upto Rs.1 lakh.	31777	2,164,560	2,164,558	11.10011	11.10011
	ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh.	0	0	0	0.00000	0.00000
(c)	Any Other (specify)					
	1. Trusts	1	160	160	0.00082	0.00082
	2. Non-Resident Indians (NRI)	125	17,097	17,097	0.08768	0.08768
	3. Overseas Corporate Bodies	1	325,606	0	1.66975	1.66975
	4. Clearing Members	153	52,407	52,407	0.26875	0.26875
	5. Hindu Undivided Families	1390	155,682	155,682	0.79835	0.79836
	Sub-Total (B) (2)	34074	3,298,357	2,957,749	16.91436	16.91436
	Total Public Shareholding (B) = B(1) + B(2)	34100	6,755,506	6,414,898	34.64302	34.64302
	TOTAL (A) + (B)	34107	19,500,343	19,159,645	100.00000	100.00000
(C)	Shares held by Custodians and against which Depository Receipts have been issued	--	--	--	--	--
	GRAND TOTAL (A) + (B) + (C)	34107	19,500,343	19,159,645		100.00000

(I) (b) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGOERY "PROMOTER AND PROMOTER GROUP"

Sr. No.	Name of the Shareholder	Number of shares	Shares as a percentage of total number of shares [i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above]
1	Mr. Deepak Seth (N.R.I.)	5,097,915	26.14269
2	Mrs. Payel Seth (N.R.I.)	5,097,912	26.14269
3	Mr. Pallak Seth (N.R.I.)	1,274,460	6.53558
4	Mr. Pulkit Seth	1,274,460	6.53558
5	Mrs. Shefali Seth	30	0.00015
6	M/s Deepak Seth & Sons (HUF)	30	0.00015
7	Nim International Commerce Pvt. Ltd.	30	0.00015
	TOTAL	12,744,837	65.35699

(I) (c) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES

Sr. No.	Name of the Shareholder	Number of shares	Shares as a percentage of total number of shares [i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above]
1	JM Financial Mutual Fund - JM Small and Midcap Fund	360,355	1.84794
2	Reliance Capital Trustee Co. Ltd - Reliance Long Term Equity Fund	1,300,786	6.67058
3	Life Insurance Corporation of India	256,666	1.31621
4	General Insurance Corporation of India	256,666	1.31621
5	Credit Suisse (Singapore) Ltd.	283,340	1.45300
6	Lesing Mauritius Limited	325,606	1.66974
	T O T A L	2,783,419	14.27368

(I) (d) STATEMENT SHOWING DETAILS OF LOCK-IN SHARES

Sr. No.	Name of the Shareholder	Number of locked-in shares	Locked-in-shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1) (a) above}
1	Mr. Deepak Seth	5,097,915	26.14269
2	Mrs. Payel Seth	5,097,912	26.14268
3	Mr. Pallak Seth	1,274,460	6.53558
4	Mr. Pulkit Seth	1,274,460	6.53558
5	Mrs. Shefali Seth	30	0.00015
6	M/s Deepak Seth & Sons (HUF)	30	0.00015
7	Nim International Commerce Pvt. Ltd.	30	0.00015
8	WG Associates Pvt. Ltd.	15,000	0.07692
9	Lesing Mauritius Ltd	325,606	1.66974
	T O T A L	13,085,443	67.10364

(II) (a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above}
1	-----N I L -----			
2				
	T O T A L			

(II) (b) STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES

Sr. No.	Name of the DR Holder	Type of out-standing DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above}
1	-----N I L -----			
2				
	T O T A L			

for **House of Pearl Fashions Limited**

Sd/-

(Jyant Sood)

General Manager and Company Secretary