

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: HOUSE OF PEARL FASHIONS LIMITED	
Scrip Code: BSE : 532808 ; NSE : HOPFL	Quarter ended: 30.09.2008

Category Code	Category of Shareholder	Number of Shareholders	Total Number of Shares	Number of Shares held in dematerialized form	Total Shareholding as a percentage of total number of shares	
					As a Percentage of (A+B)	As a Percentage of (A+B+C)
(A)	Shareholding of Promoter and Promoter Group					
(1)	Indian					
(a)	Individuals/Hindu Undivided Family	1	30	0	0.00015	0.00015
(b)	Central Government/State Government(s)	0	0	0	0.00000	0.00000
(c)	Bodies Corporate	1	30	0	0.00015	0.00015
(d)	Financial Institutions/Banks	0	0	0	0.00000	0.00000
(e)	Any Other (specify)					
	i) Directors & their Relatives	3	10,272,471	10,272,441	52.67841	52.67841
	Sub-Total (A) (1)	5	10,272,531	10,272,441	52.67872	52.67872
(2)	Foreign					
(a)	Individuals (Non Resident Individuals/ Foreign Individuals)	0	0	0	0.00000	0.00000
(b)	Bodies Corporate	0	0	0	0.00000	0.00000
(c)	Institutions	0	0	0	0.00000	0.00000
(d)	Any Other (Directors & their Relatives)	2	2,472,306	2,472,306	12.67827	12.67827
	Sub-Total (A) (2)	2	2,472,306	2,472,306	12.67827	12.67827
	Total Shareholding of Promoter and Promoter Group (A) = A(1) + A(2)	7	12,744,837	12,744,747	65.35699	65.35699
(B)	Public Shareholding					
(1)	Institutions					
(a)	Mutual Funds/UTI	3	1,666,734	1,666,734	8.54720	8.54720
(b)	Financial Institutions/Banks	6	187,311	187,311	0.96055	0.96055
(c)	Central Government/State Government(s)	0	0	0	0.00000	0.00000
(d)	Venture Capital Funds	0	0	0	0.00000	0.00000
(e)	Insurance Companies	2	513,332	513,332	2.63243	2.63243
(f)	Foreign Institutional Investors	6	495,819	495,819	2.54262	2.54262
(g)	Foreign Venture Capital Investors	0	0	0	0.00000	0.00000
(h)	Any Other (specify)	0	0	0	0.00000	0.00000
	Sub-Total (B) (1)	17	2,863,196	2,863,196	14.68280	14.68280

(2)	Non-Institutions					
(a)	Bodies Corporate	506	722,077	722,077	3.70289	3.70289
(b)	Individuals -					
	i. Individual shareholders holding nominal share capital upto Rs.1 lakh.	29981	2,424,120	2,424,056	12.43117	12.43117
	ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh.	7	210,397	210,397	1.07894	1.07894
(c)	Any Other (specify)					
	1. Trusts	1	160	160	0.00082	0.00082
	2. Non-Resident Indians (NRI)	122	23,438	23,438	0.12019	0.12019
	3. Overseas Corporate Bodies	1	325,606	0	1.66974	1.66974
	4. Clearing Members	67	18,460	18,460	0.09467	0.09467
	5. Hindu Undivided Families	1333	168,052	168,052	0.86179	0.86179
	Sub-Total (B) (2)	32018	3,892,310	3,566,640	19.96021	19.96021
	Total Public Shareholding (B) = B(1) + B(2)	32035	6,755,506	6,429,836	34.64301	34.64301
	TOTAL (A) + (B)	32042	19,500,343	19,174,583	100.00000	100.00000
(C)	Shares held by Custodians and against which Depository Receipts have been issued	--	--	--	--	--
	GRAND TOTAL (A) + (B) + (C)	32042	19,500,343	19,174,583		100.00000

(I) (b) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGOERY "PROMOTER AND PROMOTER GROUP"

Sr. No.	Name of the Shareholder	Number of shares	Shares as a percentage of total number of shares [i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above]
1	Mr. Deepak Seth (N.R.I.)	1,197,846	6.14269
2	Mr. Pallak Seth (N.R.I.)	1,274,460	6.53558
3	Mrs. Payel Seth	8,997,981	46.14268
4	Mr. Pulkit Seth	1,274,460	6.53558
5	Mrs. Shefali Seth	30	0.00015
6	M/s Deepak Seth & Sons (HUF)	30	0.00015
7	Nim International Commerce Pvt. Ltd.	30	0.00015
	TOTAL	12,744,837	65.35699

(I) (c) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORRY "PUBLIC" AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES

Sr. No.	Name of the Shareholder	Number of shares	Shares as a percentage of total number of shares [i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above]		
1	Reliance Capital Trustee Co. Ltd - Reliance Long Term Equity Fund	1,651,674		8.46997	
2	Life Insurance Corporation of India	256,666		1.31621	
3	General Insurance Corporation of India	256,666		1.31621	
4	Credit Suisse (Singapore) Ltd.	280,690		1.43941	
5	Lesing Mauritius Limited	325,606		1.66974	
	T O T A L	2,771,302		14.21156	

(I) (d) STATEMENT SHOWING DETAILS OF LOCK-IN SHARES

Sr. No.	Name of the Shareholder	Category of Shareholders (Promoters/ Public)	Number of locked-in shares	Locked-in-shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para (1) (a) above}
1	Mr. Deepak Seth	Promoter	1,197,846	6.14269
2	Mrs. Payel Seth	Promoter	1,853,424	9.50457
3	Mr. Pallak Seth	Promoter	381,409	1.95591
4	Mr. Pulkit Seth	Promoter	467,391	2.39683
	T O T A L		3,900,070	20.00001

(II) (a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above}
1	-----N I L -----			
2				
	T O T A L			

(II) (b) STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES

Sr. No.	Name of the DR Holder	Type of out-standing DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above}
1	-----N I L -----			
2				
	T O T A L			

for **HOUSE OF PEARL FASHIONS LIMITED**

Sd/-

(Sandeep Sabharwal)

GM & Company Secretary

Place: Gurgaon.

Date: 11th October, 2008.