

**Statement Showing Shareholding Pattern**

| Introductory sub-table (I)(a)                                                                         |                               |                                                           |                                                                                                      |
|-------------------------------------------------------------------------------------------------------|-------------------------------|-----------------------------------------------------------|------------------------------------------------------------------------------------------------------|
| Name of the Company                                                                                   |                               | : PEARL GLOBAL INDUSTRIES LIMITED                         |                                                                                                      |
| Scrip Code, Name of the scrip, class of security                                                      |                               | : BSE-532808 ; NSE - PGIL ; EQUITY                        |                                                                                                      |
| Quarter Ended 30-Sep-2013                                                                             |                               |                                                           |                                                                                                      |
|                                                                                                       |                               |                                                           |                                                                                                      |
| Partly paid-up shares:-                                                                               | No. of partly paid-up shares  | As a % of total no. of partly paid-up shares              | As a % of total no. of shares of the company                                                         |
|                                                                                                       |                               |                                                           |                                                                                                      |
| Held by promoter/promoter group                                                                       | NIL                           | NIL                                                       | NIL                                                                                                  |
| Held by public                                                                                        | NIL                           | NIL                                                       | NIL                                                                                                  |
|                                                                                                       |                               |                                                           |                                                                                                      |
| Total                                                                                                 | NIL                           | NIL                                                       | NIL                                                                                                  |
|                                                                                                       |                               |                                                           |                                                                                                      |
| Outstanding convertible securities:-                                                                  | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
|                                                                                                       |                               |                                                           |                                                                                                      |
| Held by promoter/promoter group                                                                       | NIL                           | NIL                                                       | NIL                                                                                                  |
| Held by public                                                                                        | NIL                           | NIL                                                       | NIL                                                                                                  |
|                                                                                                       |                               |                                                           |                                                                                                      |
| Total                                                                                                 | NIL                           | NIL                                                       | NIL                                                                                                  |
|                                                                                                       |                               |                                                           |                                                                                                      |
| Warrants:-                                                                                            | No. of warrants               | As a % of total no. of warrants                           | As a % of total no. of shares of the company, assuming full conversion of warrants                   |
|                                                                                                       |                               |                                                           |                                                                                                      |
| Held by promoter/promoter group                                                                       | NIL                           | NIL                                                       | NIL                                                                                                  |
| Held by public                                                                                        | NIL                           | NIL                                                       | NIL                                                                                                  |
|                                                                                                       |                               |                                                           |                                                                                                      |
| Total                                                                                                 | NIL                           | NIL                                                       | NIL                                                                                                  |
|                                                                                                       |                               |                                                           |                                                                                                      |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 21663937                      |                                                           |                                                                                                      |

**(I)(a) Statement showing Shareholding Pattern**

| Sr. no. | Category of shareholder                                              | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                                  | Shares Pledged or otherwise encumbered |                                            |
|---------|----------------------------------------------------------------------|------------------------|------------------------|----------------------------------------------|--------------------------------------------------------------|----------------------------------|----------------------------------------|--------------------------------------------|
|         |                                                                      |                        |                        |                                              | As a percentage of (A+B) <sup>1</sup> (VI)                   | As a percentage of (A+B+C) (VII) | Number of shares (VIII)                | As a percentage (IX) = (VIII) / (IV) * 100 |
| (I)     | (II)                                                                 | (III)                  | (IV)                   | (V)                                          |                                                              |                                  |                                        |                                            |
| (A)     | Promoter and Promoter Group                                          |                        |                        |                                              |                                                              |                                  |                                        |                                            |
| (1)     | Indian                                                               |                        |                        |                                              |                                                              |                                  |                                        |                                            |
| (a)     | Individuals/Hindu Undivided Family                                   | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                             | 0                                      | 0                                          |
| (b)     | Central Government/State Government(s)                               | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                             | 0                                      | 0                                          |
| (c)     | Bodies Corporate                                                     | 1                      | 30                     | 30                                           | 0.00                                                         | 0.00                             | 0                                      | 0.00                                       |
| (d)     | Financial Institutions/Banks                                         | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                             | 0                                      | 0                                          |
| (e)     | Any Other (Total)                                                    | 4                      | 11562734               | 11562734                                     | 53.37                                                        | 53.37                            | 0                                      | 0.00                                       |
| (e1)    | Directors & their relatives                                          | 4                      | 11562734               | 11562734                                     | 53.37                                                        | 53.37                            | 0                                      | 0                                          |
|         | Sub-Total (A)(1)                                                     | 5                      | 11562764               | 11562764                                     | 53.37                                                        | 53.37                            | 0                                      | 0.00                                       |
|         |                                                                      |                        |                        |                                              |                                                              |                                  |                                        |                                            |
| (2)     | Foreign                                                              |                        |                        |                                              |                                                              |                                  |                                        |                                            |
| (a)     | Individuals (Non-Resident Individuals/Foreign Individuals)           | 2                      | 2862145                | 2862145                                      | 13.21                                                        | 13.21                            | 0                                      | 0.00                                       |
| (b)     | Bodies Corporate                                                     | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                             | 0                                      | 0.00                                       |
| (c)     | Institutions                                                         | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                             | 0                                      | 0.00                                       |
| (d)     | Qualified Foreign Investor                                           | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                             | 0                                      | 0.00                                       |
| (e)     | Any Other (Total)                                                    | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                             | 0                                      | 0.00                                       |
|         | Sub-Total (A)(2)                                                     | 2                      | 2862145                | 2862145                                      | 13.21                                                        | 13.21                            | 0                                      | 0.00                                       |
|         | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 7                      | 14424909               | 14424909                                     | 66.58                                                        | 66.58                            | 0                                      | 0.00                                       |

|            |                                                                                                 |           |                |                |             |             |             |             |
|------------|-------------------------------------------------------------------------------------------------|-----------|----------------|----------------|-------------|-------------|-------------|-------------|
| <b>(B)</b> | <b>Public shareholding</b>                                                                      |           |                |                |             |             |             |             |
| <b>(1)</b> | <b>Institutions</b>                                                                             |           |                |                |             |             |             |             |
| (a)        | Mutual Funds/UTI                                                                                | 1         | 862231         | 862231         | 3.98        | 3.98        | N.A.        | N.A.        |
| (b)        | Financial Institutions/Banks                                                                    | 5         | 61162          | 61096          | 0.28        | 0.28        | N.A.        | N.A.        |
| (c)        | Central Government/State Government(s)                                                          | 0         | 0              | 0              | 0.00        | 0.00        | N.A.        | N.A.        |
| (d)        | Venture Capital Funds                                                                           | 0         | 0              | 0              | 0.00        | 0.00        | N.A.        | N.A.        |
| (e)        | Insurance Companies                                                                             | 2         | 513332         | 513332         | 2.37        | 2.37        | N.A.        | N.A.        |
| (f)        | Foreign Institutional Investors                                                                 | 2         | 433085         | 433085         | 2.00        | 2.00        | N.A.        | N.A.        |
| (g)        | Foreign Venture Capital Investors                                                               | 0         | 0              | 0              | 0.00        | 0.00        | N.A.        | N.A.        |
| (h)        | Qualified Foreign Investor                                                                      | 0         | 0              | 0              | 0.00        | 0.00        | N.A.        | N.A.        |
| (i)        | Any Other (Total)                                                                               | 0         | 0              | 0              | 0.00        | 0.00        | N.A.        | N.A.        |
| (i1)       | Foreign Financial Institutions                                                                  | 0         | 0              | 0              | 0.00        | 0.00        | N.A.        | N.A.        |
| (i2)       | Foreign Mutual Fund                                                                             | 0         | 0              | 0              | 0.00        | 0.00        | N.A.        | N.A.        |
|            | <b>Sub-Total (B)(1)</b>                                                                         | <b>10</b> | <b>1869810</b> | <b>1869744</b> | <b>8.63</b> | <b>8.63</b> | <b>N.A.</b> | <b>N.A.</b> |
|            |                                                                                                 |           |                |                |             |             |             |             |
| <b>(2)</b> | <b>Non-institutions</b>                                                                         |           |                |                |             |             |             |             |
| (a)        | Bodies Corporate                                                                                | 306       | 595966         | 595103         | 2.75        | 2.75        | N.A.        | N.A.        |
| (b)        | Individuals - i. Individual Shareholders Holding Nominal Share Capital Up To Rs. 1 Lakh.        | 25145     | 2431498        | 2259494        | 11.22       | 11.22       | N.A.        | N.A.        |
|            | Individuals - ii. Individual Shareholders Holding Nominal Share Capital In Excess of Rs. 1 Lakh | 26        | 1677033        | 1677033        | 7.74        | 7.74        | N.A.        | N.A.        |
| (c)        | Qualified Foreign Investor                                                                      | 0         | 0              | 0              | 0.00        | 0.00        | N.A.        | N.A.        |
| (d)        | Any Other (Total)                                                                               | 1177      | 664721         | 339115         | 3.07        | 3.07        | N.A.        | N.A.        |
| (d1)       | Clearing Members                                                                                | 25        | 4158           | 4158           | 0.02        | 0.02        | N.A.        | N.A.        |
| (d2)       | Directors & their Relatives                                                                     | 0         | 0              | 0              | 0.00        | 0.00        | N.A.        | N.A.        |
| (d3)       | Foreign Nationals                                                                               | 0         | 0              | 0              | 0.00        | 0.00        | N.A.        | N.A.        |
| (d4)       | Hindu Undivided Families                                                                        | 1028      | 262672         | 262672         | 1.21        | 1.21        | N.A.        | N.A.        |
| (d5)       | Non Resident Indians                                                                            | 122       | 72125          | 72125          | 0.33        | 0.33        | N.A.        | N.A.        |

|      |                                                                                        |       |          |          |        |        |      |      |
|------|----------------------------------------------------------------------------------------|-------|----------|----------|--------|--------|------|------|
| (d6) | Overseas Corporate Bodies                                                              | 1     | 325606   | 0        | 1.50   | 1.50   | N.A. | N.A. |
| (d7) | Trusts                                                                                 | 1     | 160      | 160      | 0.00   | 0.00   | N.A. | N.A. |
|      | <b>Sub-Total (B)(2)</b>                                                                | 26654 | 5369218  | 4870745  | 24.78  | 24.78  | N.A. | N.A. |
|      | <b>Total Public Shareholding (B)=<br/>(B)(1)+(B)(2)</b>                                | 26664 | 7239028  | 6740489  | 33.42  | 33.42  | N.A. | N.A. |
|      | <b>TOTAL (A)+(B)</b>                                                                   | 26671 | 21663937 | 21165398 | 100.00 | 100.00 | 0    | 0.00 |
|      |                                                                                        |       |          |          |        |        |      |      |
| (C)  | Shares held by Custodians and<br>against which Depository Receipts<br>have been issued | 0     | 0        | 0        | N.A.   | 0.00   | N.A. | N.A. |
| C1   | Promoter and Promoter Group                                                            | 0     | 0        | 0        | N.A.   | 0.00   | N.A. | N.A. |
| C2   | Public                                                                                 | 0     | 0        | 0        | N.A.   | 0.00   | N.A. | N.A. |
|      | <b>GRAND TOTAL (A)+(B)+(C)</b>                                                         | 26671 | 21663937 | 21165398 | N.A.   | 100.00 | 0    | 0.00 |

**(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

| Sr. No.<br>(I) | Name of the shareholder<br>(II)          | PAN of the Shareholder<br>(III) | Total Shares held |                                              | Shares pledged or otherwise encumbered |                                                   |                                                                   | Details of warrants             |                                                          | Details of convertible securities             |                                                                          | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital<br>(XIII) |
|----------------|------------------------------------------|---------------------------------|-------------------|----------------------------------------------|----------------------------------------|---------------------------------------------------|-------------------------------------------------------------------|---------------------------------|----------------------------------------------------------|-----------------------------------------------|--------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------|
|                |                                          |                                 | Number<br>(IV)    | as a % of grand total (A) + (B) + (C)<br>(V) | Number<br>(VI)                         | as a percent age<br>(VII) =<br>(VI) /<br>(IV)*100 | as a % of grand total (A) + (B) + (C) of sub-clause (I)(a) (VIII) | Number of warrants held<br>(XI) | As a % total number of warrants of the same class<br>(X) | Number of convertible securities held<br>(XI) | As a % total number of convertible securities of the same class<br>(XII) |                                                                                                                                                      |
| 1              | Mrs. Payel Seth                          | AABPS1006M                      | 9849872           | 45.47                                        | 0                                      | 0.00                                              | 0.00                                                              | 0                               | 0.00                                                     | 0                                             | 0.00                                                                     | 0.00                                                                                                                                                 |
| 2              | Mr. Pulkit Seth                          | AJDPS7131A                      | 1511384           | 6.98                                         | 0                                      | 0.00                                              | 0.00                                                              | 0                               | 0.00                                                     | 0                                             | 0.00                                                                     | 0.00                                                                                                                                                 |
| 3              | Mr. Deepak Seth (NRI)                    | AABPS2568Q                      | 1544499           | 7.13                                         | 0                                      | 0.00                                              | 0.00                                                              | 0                               | 0.00                                                     | 0                                             | 0.00                                                                     | 0.00                                                                                                                                                 |
| 4              | Mr. Pallak Seth (NRI)                    | ACXPS6333B                      | 1317646           | 6.08                                         | 0                                      | 0.00                                              | 0.00                                                              | 0                               | 0.00                                                     | 0                                             | 0.00                                                                     | 0.00                                                                                                                                                 |
| 5              | Mr. Sunil Pal Seth                       | AAYP2173A                       | 201448            | 0.93                                         | 0                                      | 0.00                                              | 0.00                                                              | 0                               | 0.00                                                     | 0                                             | 0.00                                                                     | 0.00                                                                                                                                                 |
| 6              | Mrs. Shefali Seth                        | BEMPS3185K                      | 30                | 0.00                                         | 0                                      | 0.00                                              | 0.00                                                              | 0                               | 0.00                                                     | 0                                             | 0.00                                                                     | 0.00                                                                                                                                                 |
| 7              | M/s Nim International Commerce Pvt. Ltd. | AAACN1035H                      | 30                | 0.00                                         | 0                                      | 0.00                                              | 0.00                                                              | 0                               | 0.00                                                     | 0                                             | 0.00                                                                     | 0.00                                                                                                                                                 |
|                | TOTAL                                    |                                 | 14424909          | 66.58                                        | 0                                      | 0.00                                              | 0.00                                                              | 0                               | 0.00                                                     | 0                                             | 0.00                                                                     | 0.00                                                                                                                                                 |

**D(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

| Sr. No. | Name of the shareholder                              | PAN of the Shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants     |                                                   | Details of convertible securities     |                                                                  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted |
|---------|------------------------------------------------------|------------------------|------------------|------------------------------------------------------------------------------------------------------------------------------|-------------------------|---------------------------------------------------|---------------------------------------|------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------|
|         |                                                      |                        |                  |                                                                                                                              | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |                                                                                                                              |
| 1       | General Insurance Corporation of India               | AAACG0615N             | 256666           | 1.18                                                                                                                         | 0                       | 0.00                                              | 0                                     | 0.00                                                             | 0                                                                                                                            |
| 2       | Life Insurance Corporation of India                  | AAACL0582H             | 256666           | 1.18                                                                                                                         | 0                       | 0.00                                              | 0                                     | 0.00                                                             | 0                                                                                                                            |
| 3       | Reliance Capital Trustee Co. Ltd.-Return Equity Fund | AAATR0090B             | 862231           | 3.98                                                                                                                         | 0                       | 0.00                                              | 0                                     | 0.00                                                             | 0                                                                                                                            |
| 4       | Cresta Fund Ltd.                                     | AADCC2634A             | 256205           | 1.18                                                                                                                         | 0                       | 0.00                                              | 0                                     | 0.00                                                             | 0                                                                                                                            |
| 5       | Mr. Sanjiv Dhiresbhai Shah                           | ADGPS0244P             | 943703           | 4.36                                                                                                                         | 0                       | 0.00                                              | 0                                     | 0.00                                                             | 0                                                                                                                            |
| 6       | Lesing Mauritius Limited                             |                        | 325606           | 1.50                                                                                                                         | 0                       | 0.00                                              | 0                                     | 0.00                                                             | 0                                                                                                                            |
|         | TOTAL                                                |                        | 2901077          | 13.39                                                                                                                        | 0                       | 0.00                                              | 0                                     | 0.00                                                             | 0                                                                                                                            |

**I(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 5% of the total number of shares**

| Sr. No. | Name of the shareholder | PAN of the Shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants     |                                                   | Details of convertible securities     |                                                                  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted |
|---------|-------------------------|------------------------|------------------|------------------------------------------------------------------------------------------------------------------------------|-------------------------|---------------------------------------------------|---------------------------------------|------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------|
|         |                         |                        |                  |                                                                                                                              | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |                                                                                                                              |
|         | TOTAL                   |                        | 0                | 0.00                                                                                                                         | 0                       | 0.00                                              | 0                                     | 0.00                                                             | 0.00                                                                                                                         |

**I(d) Statement showing details of locked-in shares**

| Sr. No. | Name of the shareholder | PAN of the Shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-------------------------|------------------------|----------------------------|----------------------------------------------------------------------------------------------------------------------------------------|
| 1       | Mrs. Payel Seth         | AABPS1006M             | 339451                     | 1.57                                                                                                                                   |
| 2       | Mr. Sunil Pal Seth      | AAYPS2173A             | 201448                     | 0.93                                                                                                                                   |
|         | TOTAL                   |                        | 540899                     | 2.50                                                                                                                                   |

**(II)(a) Statement showing details of Depository Receipts (DRs)**

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-------------------------------------------------|---------------------------|---------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|
|         | TOTAL                                           | 0                         | 0                                           | 0.00                                                                                                                                                    |

**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares**

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|-------------------------------------------------|---------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|
|         |                       | TOTAL                                           | 0                                           | 0.00                                                                                                                                                    |

For Pearl Global Industries Limited

Sd/-

(Sandeep Sabharwal)

Company Secretary

Place: Gurgaon

Date: 12<sup>th</sup> October, 2013