

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: HOUSE OF PEARL FASHIONS LIMITED	
Scrip Code: BSE : 532808 ; NSE : HOPFL	Quarter ended: 31.12.2007

Category Code	Category of Shareholder	Number of Shareholders	Total Number of Shares	Number of Shares held in dematerialized form	Total Shareholding as a percentage of total number of shares	
					As a Percentage of (A+B)	As a Percentage of (A+B+C)
(A)	Shareholding of Promoter and Promoter Group					
(1)	Indian					
(a)	Individuals/Hindu Undivided Family	1	30	0	0.00015	0.00015
(b)	Central Government/State Government(s)	0	0	0	0.00000	0.00000
(c)	Bodies Corporate	1	30	0	0.00015	0.00015
(d)	Financial Institutions/Banks	0	0	0	0.00000	0.00000
(e)	Any Other (specify)					
	i) Directors & their Relatives	2	1,274,490	1,274,460	6.53574	6.53574
	Sub-Total (A) (1)	4	1,274,550	1,274,460	6.53604	6.53604
(2)	Foreign					
(a)	Individuals (Non Resident Individuals/ Foreign Individuals)	0	0	0	0.00000	0.00000
(b)	Bodies Corporate	0	0	0	0.00000	0.00000
(c)	Institutions	0	0	0	0.00000	0.00000
(d)	Any Other (Directors & their Relatives)	3	11,470,287	11,470,287	58.82095	58.82095
	Sub-Total (A) (2)	3	11,470,287	11,470,287	58.82095	58.82095
	Total Shareholding of Promoter and Promoter Group (A) = A(1) + A(2)	7	12,744,837	12,744,747	65.35699	65.35699
(B)	Public Shareholding					
(1)	Institutions					
(a)	Mutual Funds/UTI	7	2,056,324	2,056,324	10.54507	10.54507
(b)	Financial Institutions/Banks	9	752,860	752,860	3.86075	3.86075
(c)	Central Government/State Government(s)	0	0	0	0.00000	0.00000
(d)	Venture Capital Funds	0	0	0	0.00000	0.00000
(e)	Insurance Companies	0	0	0	0.00000	0.00000
(f)	Foreign Institutional Investors	8	707,839	707,839	3.62988	3.62988
(g)	Foreign Venture Capital Investors	0	0	0	0.00000	0.00000
(h)	Any Other (specify)	0	0	0	0.00000	0.00000
	Sub-Total (B) (1)	24	3,517,023	3,517,023	18.03570	18.03570

(2)	Non-Institutions					
(a)	Bodies Corporate	614	574,583	559,583	2.94653	2.94653
(b)	Individuals -					
	i. Individual shareholders holding nominal share capital upto Rs.1 lakh.	29824	2,107,701	2,107,699	10.80853	10.80853
	ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh.	0	0	0	0.00000	0.00000
(c)	Any Other (specify)					
	1. Trusts	1	160	160	0.00082	0.00082
	2. Non-Resident Indians (NRI)	128	18,116	18,116	0.09290	0.09290
	3. Overseas Corporate Bodies	1	325,606	0	1.66975	1.66975
	4. Clearing Members	197	65,087	65,087	0.33377	0.33377
	5. Hindu Undivided Families	1312	147,230	147,230	0.75501	0.75501
	Sub-Total (B) (2)	32077	3,238,483	2,897,875	16.60731	16.60731
	Total Public Shareholding (B) = B(1) + B(2)	32101	6,755,506	6,414,898	34.64301	34.64301
	TOTAL (A) + (B)	32108	19,500,343	19,159,645	100.00000	100.00000
(C)	Shares held by Custodians and against which Depository Receipts have been issued	--	--	--	--	--
	GRAND TOTAL (A) + (B) + (C)	32108	19,500,343	19,159,645		100.00000

(I) (b) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGOERY "PROMOTER AND PROMOTER GROUP"

Sr. No.	Name of the Shareholder	Number of shares	Shares as a percentage of total number of shares [i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above]
1	Mr. Deepak Seth (N.R.I.)	5,097,915	26.14269
2	Mrs. Payel Seth (N.R.I.)	5,097,912	26.14269
3	Mr. Pallak Seth (N.R.I.)	1,274,460	6.53558
4	Mr. Pulkit Seth	1,274,460	6.53558
5	Mrs. Shefali Seth	30	0.00015
6	M/s Deepak Seth & Sons (HUF)	30	0.00015
7	Nim International Commerce Pvt. Ltd.	30	0.00015
	T O T A L	12,744,837	65.35699

(I) (c) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES

Sr. No.	Name of the Shareholder	Number of shares	Shares as a percentage of total number of shares [i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above]
1	JM Financial Mutual Fund - JM Small and Midcap Fund	360,355	1.84794
2	Reliance Capital Trustee Co. Ltd - Reliance Long Term Equity Fund	1,493,264	7.65763
3	Life Insurance Corporation of India	256,666	1.31621
4	General Insurance Corporation of India	256,666	1.31621
5	Credit Suisse (Singapore) Ltd.	283,340	1.45300
6	Lesing Mauritius Limited	325,606	1.66974
	T O T A L	2,975,897	15.26073

(I) (d) STATEMENT SHOWING DETAILS OF LOCK-IN SHARES

Sr. No.	Name of the Shareholder	Number of locked-in shares	Locked-in-shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1) (a) above}
1	Mr. Deepak Seth	5,097,915	26.14269
2	Mrs. Payel Seth	5,097,912	26.14268
3	Mr. Pallak Seth	1,274,460	6.53558
4	Mr. Pulkit Seth	1,274,460	6.53558
5	Mrs. Shefali Seth	30	0.00015
6	M/s Deepak Seth & Sons (HUF)	30	0.00015
7	Nim International Commerce Pvt. Ltd.	30	0.00015
8	WG Associates Pvt. Ltd.	15,000	0.07692
9	Lesing Mauritius Ltd	325,606	1.66974
	T O T A L	13,085,443	67.10364

(II) (a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above}
1	-----N I L -----			
2				
	T O T A L			

(II) (b) STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES

Sr. No.	Name of the DR Holder	Type of out-standing DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above}
1	-----N I L -----			
2				
	T O T A L			

for **House of Pearl Fashions Limited**

Sd/-

(Jyant Sood)

General Manager and Company Secretary