

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company : HOUSE OF PEARL FASHIONS LIMITED			
Scrip Code, Name of the Scrip, Class of Security : BSE - 532808 ; NSE - HOPFL ; EQUITY			
Quarter ended: 31ST DECEMBER, 2010			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoters group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/ promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	NOT APPLICABLE		

Category Code	Category of Shareholder	Number of Shareholders	Total Number of Shares	Number of Shares held in dematerialized form	Total Shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a Percentage of (A+B) (VI)	As a Percentage of (A+B+C) (VII)	No. of Shares (VIII)	As a percentage (IX)=(VIII)/ (IV)*100
(I)	(II)	(III)	(IV)	(V)			(VIII)	(IX)
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/Hindu Undivided Family	1	30	0	0.00015	0.00015	0	0.000
	Central Government/State Government(s)							
(b)	Bodies Corporate	0	0	0	0.00000	0.00000	0	0.000
(c)	Financial Institutions/Banks	1	30	0	0.00015	0.00015	0	0.000
(d)	Any Other (specify)	0	0	0	0.00000	0.00000	0	0.000
	i) Directors & their Relatives	3	10,377,438	10,377,408	53.2167	53.21670	0	0.000
	Sub-Total (A) (1)	5	10,377,498	10,377,408	53.21700	53.21700	0	0.000
(2)	Foreign							
(a)	Individuals (Non Resident Individuals/ Foreign Individuals)	0	0	0	0.00000	0.00000	0	0.000
(b)	Bodies Corporate	0	0	0	0.00000	0.00000	0	0.000
(c)	Institutions	0	0	0	0.00000	0.00000	0	0.000
(d)	Any Other (Directors & their Relatives)	2	2,537,590	2,537,590	13.01305	13.01305	0	0.000
	Sub-Total (A) (2)	2	2,537,590	2,537,590	13.01305	13.01305	0	0.000
	Total Shareholding of Promoter and Promoter Group (A) = A(1) + A(2)	7	12,915,088	12,914,998	66.23006	66.23006	0	0.000
(B)	Public Shareholding						NA	NA
(1)	Institutions						NA	NA
(a)	Mutual Funds/UTI	1	847,231	847,231	4.34470	4.34470		
(b)	Financial Institutions/Banks	5	119,635	119,635	0.61350	0.61350		
	Central Government/State Government(s)							
(c)	Venture Capital Funds	0	0	0	0.00000	0.00000		
(d)	Insurance Companies	0	0	0	0.00000	0.00000		
(e)	Foreign Institutional Investors	2	513,332	513,332	2.63243	2.63243		
(f)	Foreign Venture Capital Investors	1	3,900	3,900	0.02000	0.02000		
(g)	Any Other (specify)	0	0	0	0.00000	0.00000		
	Sub-Total (B) (1)	9	1,484,098	1,484,098	7.61063	7.61063		

(2)	Non-Institutions						NA	NA
(a)	Bodies Corporate	458	829,236	829,236	4.25242	4.25242		
(b)	Individuals -							
	i. Individual shareholders holding nominal share capital upto Rs.1 lakh.	27639	3,347,250	3,347,103	17.16508	17.16508		
	ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh.	16	329,504	329,504	1.68973	1.68973		
(c)	Any Other (specify)							
	1. Trusts	1	160	160	0.00082	0.00082		
	2. Non-Resident Indians (NRI)	106	21,046	21,046	0.10793	0.10793		
	3. Overseas Corporate Bodies	1	325,606	0	1.66974	1.66974		
	4. Clearing Members	45	5,509	5,509	0.02825	0.02825		
	5. Hindu Undivided Families	1282	242,846	242,846	1.24534	1.24534		
	Sub-Total (B) (2)	29548	5,101,157	4,775,404	26.15932	26.15932		
	Total Public Shareholding (B) = B(1) + B(2)	29557	6,585,255	6,259,502	33.76994	33.76994	NA	NA
	TOTAL (A) + (B)	29564	19,500,343	19,174,500	100.00000	100.00000		
(C)	Shares held by Custodians and against which Depository Receipts have been issued	--	--	--	NA	--	NA	NA
(1)	Promoter and Promoter Group							
(2)	Public							
	GRAND TOTAL (A) + (B) + (C)	29564	19,500,343	19,174,500	NA	100.00000		

(I) (b) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGOERY "PROMOTER AND PROMOTER GROUP"

Sr. No.	Name of the Shareholder	Total Shares held		Shares pledged or otherwise encumbered		
		Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I) (a) (VII)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)
1	Mr. Deepak Seth (N.R.I.)	1,230,686	6.31110			NIL
2	Mr. Pallak Seth (N.R.I.)	1,306,904	6.70195			
3	Mrs.Payel Seth	9,067,071	46.49698			
4	Mr. Pulkit Seth	1,310,337	6.71956			
5	Mrs. Shefali Seth	30	0.00015			
6	M/s Deepak Seth & Sons (HUF)	30	0.00015			
7	Nim International Commerce Pvt. Ltd.	30	0.00015			
	TOTAL	12,915,088	66.23006			

(I) (c) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES

Sr. No.	Name of the Shareholder	Number of shares	Shares as a percentage of total number of shares [i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above]		
1	Reliance Capital Trustee Co. Ltd - Reliance Long Term Equity Fund	847,231		4.34470	
2	Life Insurance Corporation of India	256,666		1.31621	
3	General Insurance Corporation of India	256,666		1.31621	
4	Lesing Mauritius Limited	325,606		1.66974	
	TOTAL	1,686,169		8.64687	

(I) (d) STATEMENT SHOWING DETAILS OF LOCK-IN SHARES

Sr. No.	Name of the Shareholder	Category of Shareholders (Promoters/ Public)	Number of locked-in shares	Locked-in-shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para (1) (a) above}
1	-----NIL-----			
	TOTAL			

(II) (a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above}
1	-----NIL-----			
2				
	TOTAL			

(II) (b) STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES HELD BY 'PROMOTER / PROMOTER GROUP' ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above}
1	-----NIL-----			
2				
	TOTAL			

(III)(a) STATEMENT SHOWING THE VOTING PATTERN OF SHAREHOLDERS, IF MORE THAN ONE CLASS OF SHARES/ SECURITIES IS ISSUED BY THE ISSUER

N. A.

Category	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting rights i.e. (VI)	
		Class X	Class Y	Class Z		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A) Promoter and Promoter Group							
(1) Indian							
(a)	Individuals/ Hindu Undivided Family						
(b)	Central Government/ State Government(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions/ Banks						
(e)	Any Other (specify)						
	Sub-Total (A)(1)						
(2) Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	Sub-Total (A)(2)						
	Total Shareholding of Promoter and Promoter Group (A) = (A) (1)+(A) (2)						
(B) Public shareholding							
(1) Institutions							
(a)	Mutual Funds/ UTI						
(b)	Financial Institutions/ Banks						
(c)	Central Government/ State Government(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	Sub-Total (B)(1)						

(2)	Non-institutions						
(a)	Bodies Corporate						
(b)	Individuals -						
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.						
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.						
(c)	Any Other (specify)						
	Sub-Total (B)(2)						
	Total Public Shareholding (B) = (B) (1) + (B) (2)						
	TOTAL (A) + (B)						
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	GRAND TOTAL (A) + (B) + (C)						

for **HOUSE OF PEARL FASHIONS LIMITED**

Sd/-

(Sandeep Sabharwal)
Company Secretary

Place: Gurgaon.

Date: 18th January, 2011.