

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: HOUSE OF PEARL FASHIONS LIMITED	
Scrip Code: BSE : 532808 ; NSE : HOPFL	Quarter ended: 31.03.2008

Category Code	Category of Shareholder	Number of Shareholders	Total Number of Shares	Number of Shares held in dematerialized form	Total Shareholding as a percentage of total number of shares	
					As a Percentage of (A+B)	As a Percentage of (A+B+C)
(A)	Shareholding of Promoter and Promoter Group					
(1)	Indian					
(a)	Individuals/Hindu Undivided Family	1	30	0	0.00015	0.00015
(b)	Central Government/State Government(s)	0	0	0	0.00000	0.00000
(c)	Bodies Corporate	1	30	0	0.00015	0.00015
(d)	Financial Institutions/Banks	0	0	0	0.00000	0.00000
(e)	Any Other (specify)					
	i) Directors & their Relatives	3	6,372,402	6,372,372	32.67842	32.67842
	Sub-Total (A) (1)	5	6,372,462	6,372,372	32.67872	32.67872
(2)	Foreign					
(a)	Individuals (Non Resident Individuals/ Foreign Individuals)	0	0	0	0.00000	0.00000
(b)	Bodies Corporate	0	0	0	0.00000	0.00000
(c)	Institutions	0	0	0	0.00000	0.00000
(d)	Any Other (Directors & their Relatives)	2	6,372,375	6,372,375	32.67827	32.67827135
	Sub-Total (A) (2)	2	6,372,375	6,372,375	32.67827	32.67827
	Total Shareholding of Promoter and Promoter Group (A) = A(1) + A(2)	7	12,744,837	12,744,747	65.35699	65.35699
(B)	Public Shareholding					
(1)	Institutions					
(a)	Mutual Funds/UTI	6	1,984,857	1,984,857	10.17857	10.17857
(b)	Financial Institutions/Banks	8	731,693	731,693	3.75221	3.75221
(c)	Central Government/State Government(s)	0	0	0	0.00000	0.00000
(d)	Venture Capital Funds	0	0	0	0.00000	0.00000
(e)	Insurance Companies	0	0	0	0.00000	0.00000
(f)	Foreign Institutional Investors	7	681,382	681,382	3.49421	3.49421
(g)	Foreign Venture Capital Investors	0	0	0	0.00000	0.00000
(h)	Any Other (specify)	0	0	0	0.00000	0.00000
	Sub-Total (B) (1)	21	3,397,932	3,397,932	17.42499	17.42499

(2)	Non-Institutions					
(a)	Bodies Corporate	549	541,725	526,725	2.77803	2.77803
(b)	Individuals -					
	i. Individual shareholders holding nominal share capital upto Rs.1 lakh.	30035	2,256,932	2,256,930	11.57381	11.57381
	ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh.	2	36310	36310	0.18620	0.18620
(c)	Any Other (specify)					
	1. Trusts	1	160	160	0.00082	0.00082
	2. Non-Resident Indians (NRI)	132	22,585	22,585	0.11582	0.11582
	3. Overseas Corporate Bodies	1	325,606	0	1.66974	1.66974
	4. Clearing Members	98	24,437	24,437	0.12532	0.12532
	5. Hindu Undivided Families	1306	149,819	149,819	0.76829	0.76829
	Sub-Total (B) (2)	32124	3,357,574	3,016,966	17.21803	17.21803
	Total Public Shareholding (B) = B(1) + B(2)	32145	6,755,506	6,414,898	34.64301	34.64301
	TOTAL (A) + (B)	32152	19,500,343	19,159,645	100.00000	100.00000
(C)	Shares held by Custodians and against which Depository Receipts have been issued	--	--	--	--	--
	GRAND TOTAL (A) + (B) + (C)	32152	19,500,343	19,159,645	100.00000	100.00000

(I) (b) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGOERY "PROMOTER AND PROMOTER GROUP"

Sr. No.	Name of the Shareholder	Number of shares	Shares as a percentage of total number of shares [i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above]
1	Mr. Deepak Seth (N.R.I.)	5,097,915	26.14269
2	Mr. Pallak Seth (N.R.I.)	1,274,460	6.53558
3	Mrs. Payel Seth	5,097,912	26.14269
4	Mr. Pulkit Seth	1,274,460	6.53558
5	Mrs. Shefali Seth	30	0.00015
6	M/s Deepak Seth & Sons (HUF)	30	0.00015
7	Nim International Commerce Pvt. Ltd.	30	0.00015
	TOTAL	12,744,837	65.35699

(I) (c) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES

Sr. No.	Name of the Shareholder	Number of shares	Shares as a percentage of total number of shares [i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above]
1	JM Financial Mutual Fund - JM Small and Midcap Fund	360,355	1.84794
2	Reliance Capital Trustee Co. Ltd - Reliance Long Term Equity Fund	1,493,264	7.65763
3	Life Insurance Corporation of India	256,666	1.31621
4	General Insurance Corporation of India	256,666	1.31621
5	Credit Suisse (Singapore) Ltd.	280,690	1.43941
6	Lesing Mauritius Limited	325,606	1.66974
	TOTAL	2,973,247	15.24714

(I) (d) STATEMENT SHOWING DETAILS OF LOCK-IN SHARES

Sr. No.	Name of the Shareholder	Category of Shareholders (Promoters/ Public)	Number of locked-in shares	Locked-in-shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para (1) (a) above}
1	Mr. Deepak Seth	Promoter	1,525,635	7.82363
2	Mrs. Payel Seth	Promoter	1,525,635	7.82363
3	Mr. Pallak Seth	Promoter	381,409	1.95591
4	Mr. Pulkit Seth	Promoter	467,391	2.39683
5	Mrs. Shefali Seth	Promoter	10	0.00005
6	M/s Deepak Seth & Sons (HUF)	Promoter	10	0.00005
7	Nim International Commerce Pvt. Ltd.	Promoter	10	0.00005
	TOTAL		3,900,100	20.00016

(II) (a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above}
1	-----NIL-----			
2				
	TOTAL			

(II) (b) STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES

Sr. No.	Name of the DR Holder	Type of out-standing DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above}
1	-----N I L -----			
2				
	T O T A L			

for **House of Pearl Fashions Limited**

Sd/-

(Rishi Vig)

Chief Finance Officer

Place: Gurgaon.

Date: 15th April, 2008.