

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: HOUSE OF PEARL FASHIONS LIMITED								
Scrip Code: BSE : 532808 ; NSE : HOPFL								
Quarter ended: 31ST MARCH 2009								

Category Code	Category of Shareholder	Number of Shareholders	Total Number of Shares	Number of Shares held in dematerialized form	Total Shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a Percentage of (A+B) (VI)	As a Percentage of (A+B+C) (VII)	No. of Shares (VIII)	As a percentage (IX)=(VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/Hindu Undivided Family	1	30	0	0.00015	0.00015	0	0.000
(b)	Central Government/State Government(s)	0	0	0	0.00000	0.00000	0	0.000
(c)	Bodies Corporate	1	30	0	0.00015	0.00015	0	0.000
(d)	Financial Institutions/Banks	0	0	0	0.00000	0.00000	0	0.000
(e)	Any Other (specify)							
	i) Directors & their Relatives	3	10,373,592	10,373,592	53.19697	53.19697	0	0.000
	Sub-Total (A) (1)	5	10,373,652	10,373,592	53.19728	53.19728	0	0.000
(2)	Foreign							
(a)	Individuals (Non Resident Individuals/ Foreign Individuals)	0	0	0	0.00000	0.00000	0	0.000
(b)	Bodies Corporate	0	0	0	0.00000	0.00000	0	0.000
(c)	Institutions	0	0	0	0.00000	0.00000	0	0.000
(d)	Any Other (Directors & their Relatives)	2	2,537,590	2,537,590	13.01305	13.01305	0	0.000
	Sub-Total (A) (2)	2	2,537,590	2,537,590	13.01305	13.01305	0	0.000
	Total Shareholding of Promoter and Promoter Group (A) = A(1) + A(2)	7	12,911,242	12,911,182	66.21033	66.21033	0	0.000
(B)	Public Shareholding						NA	NA
(1)	Institutions						NA	NA
(a)	Mutual Funds/UTI	1	1,651,674	1,651,674	8.46997	8.46997		
(b)	Financial Institutions/Banks	7	201,664	201,664	1.03416	1.03416		
(c)	Central Government/State Government(s)	0	0	0	0.00000	0.00000		
(d)	Venture Capital Funds	0	0	0	0.00000	0.00000		
(e)	Insurance Companies	2	513,332	513,332	2.63243	2.63243		
(f)	Foreign Institutional Investors	4	436,262	436,262	2.23720	2.23720		
(g)	Foreign Venture Capital Investors	0	0	0	0.00000	0.00000		
(h)	Any Other (specify)	0	0	0	0.00000	0.00000		
	Sub-Total (B) (1)	14	2,802,932	2,802,932	14.37376	14.37376		

(2)	Non-Institutions						NA	NA
(a)	Bodies Corporate	431	419,493	419,493	2.15121	2.15121		
(b)	Individuals -							
	i. Individual shareholders holding nominal share capital upto Rs.1 lakh.	29366	2,376,174	2,376,046	12.18529	12.18529		
	ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh.	10	318,475	318,475	1.63318	1.63318		
(c)	Any Other (specify)							
	1. Trusts	1	160	160	0.00082	0.00082		
	2. Non-Resident Indians (NRI)	117	164,508	164,508	0.84362	0.84362		
	3. Overseas Corporate Bodies	1	325,606	0	1.66974	1.66974		
	4. Clearing Members	29	11,420	11,420	0.05856	0.05856		
	5. Hindu Undivided Families	1332	170,333	170,333	0.87349	0.87349		
	Sub-Total (B) (2)	31287	3,786,169	3,460,435	19.41591	19.41591		
	Total Public Shareholding (B) = B(1) + B(2)	31301	6,589,101	6,263,367	33.78967	33.78967	NA	NA
	TOTAL (A) + (B)	31308	19,500,343	19,174,549	100.00000	100.00000		
(C)	Shares held by Custodians and against which Depository Receipts have been issued	--	--	--	NA	--	NA	NA
	GRAND TOTAL (A) + (B) + (C)	31308	19,500,343	19,174,549	NA	100.00000		

(I) (b) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGOERY "PROMOTER AND PROMOTER GROUP"

Sr. No.	Name of the Shareholder	Total Shares held		Shares pledged or otherwise encumbered		
		Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I) (a)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)
1	Mr. Deepak Seth (N.R.I.)	1,230,686	6.31110			
2	Mr. Pallak Seth (N.R.I.)	1,306,904	6.70195			
3	Mrs. Payel Seth	9,067,071	46.49698			
4	Mr. Pulkit Seth	1,306,491	6.69984			
5	Mrs. Shefali Seth	30	0.00015			
6	M/s Deepak Seth & Sons (HUF)	30	0.00015			
7	Nim International Commerce Pvt. Ltd.	30	0.00015			
	TOTAL	12,911,242	66.21033			

(I) (c) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES

Sr. No.	Name of the Shareholder	Number of shares	Shares as a percentage of total number of shares [i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above]	
1	Reliance Capital Trustee Co. Ltd - Reliance Long Term Equity Fund	1,651,674	8.46997	
2	Life Insurance Corporation of India	256,666	1.31621	
3	General Insurance Corporation of India	256,666	1.31621	
4	Credit Suisse (Singapore) Ltd.	280,690	1.43941	
5	Lesing Mauritius Limited	325,606	1.66974	
	T O T A L	2,771,302	14.21156	

(I) (d) STATEMENT SHOWING DETAILS OF LOCK-IN SHARES

Sr. No.	Name of the Shareholder	Category of Shareholders (Promoters/ Public)	Number of locked-in shares	Locked-in-shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para (1) (a) above}
1	Mr. Deepak Seth	Promoter	1,197,846	6.14269
2	Mrs. Payel Seth	Promoter	1,853,424	9.50457
3	Mr. Pallak Seth	Promoter	381,409	1.95591
4	Mr. Pulkit Seth	Promoter	467,391	2.39683
	T O T A L		3,900,070	20.00001

(II) (a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above}
1	-----N I L -----			
2				
	T O T A L			

(II) (b) STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES

Sr. No.	Name of the DR Holder	Type of out-standing DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above}
1	-----NIL-----			
2				
	TOTAL			

for **HOUSE OF PEARL FASHIONS LIMITED**

Sd/-

(Sandeep Sabharwal)

GM & Company Secretary

Place: Gurgaon.

Date: 16th April, 2009.